



 **Powered by IPI Wealth Management**

Empowering *Your Experience*

Connecting You to Industry-Level Solutions.

As the financial professional you work with learns about you and your goals, we provide support behind the scenes. For more than 35 years, we've equipped businesses with the resources, technology, and expertise to deliver at the highest level.

Financial professionals powered by IPI can draw on the strength of a connected network built on trust, integrity, and doing what's right, so you get the clarity and confidence you deserve. With IPI, your direct contact has the power to focus fully on you and your financial future.

As Part of the IPI Network, You'll Experience the Benefits.

Strategies Backed By Research

Our strategic partnership with an institutional consulting firm delivers timely, in-depth market reports and analysis that guide our Investment Committee in building informed, research-driven model portfolios for your clients.

Services You Can Rely On

The same resources used by global wealth management firms are available to your advisor. Combined with ongoing compliance oversight, you can feel confident knowing your best interests always come first.

Technology That Keeps You Informed

We provide powerful technology and operational support that help your financial professional show you where you stand today and where you're headed tomorrow.

A Network of Knowledge

IPI financial professionals across the country connect and share ideas, strategies, and best practices. Meaning you could benefit from the collective expertise of a national community, not just one perspective.

Our Commitment to You

At IPI, we stand behind financial professionals with the support they need, so they can focus on what matters most, you.

To learn more about how IPI Wealth Management supports your financial professional, visit myipiwealth.com

